

NOTICES

Notice No.	20240202-11	Notice Date	02 Feb 2024
Category	Corporate Actions	Segment	Equity
Subject	Amalgamation of Tata Metaliks Limited (Scrip Code: 513434).		

Content

Trading members of the Exchange are hereby informed that, pursuant to the Scheme of Amalgamation between **Tata Metaliks Ltd (“Transferor Company”)** and **Tata Steel Limited (“Transferee Company”)**, as sanctioned by the Hon’ble National Company Law Tribunal (NCLT), Kolkata Bench. Tata Metaliks Ltd has informed the Record Date fixed to determine the entitlement of shareholders of Tata Metaliks Ltd to the Equity Shares of Tata Steel Limited.

Trading Members are advised not to deal in the Equity Shares of Tata Metaliks Ltd with effect from the under mentioned date:-

COMPANY NAME CODE	RECORD DATE	PURPOSE	Suspension/ NO DEALINGS FROM W.E.F.
Tata Metaliks Ltd(513434)	06/02/2024	As per the Scheme of Amalgamation sanctioned by the Hon’ble NCLT, Kolkata Bench: - Upon the Scheme becoming effective and in consideration of the Amalgamation of Tata Metaliks Ltd INTO Tata Steel Limited; Tata Steel Ltd shall issue and allot Equity Shares to the Shareholders of Tata Metaliks Ltd in the following proportion:- 79 (Seventy-Nine) Fully Paid-Up ordinary Equity Shares of Re.1/- each (Rupee one) of Tata Steel Ltd to be issued for every 10 (Ten) Fully paid up Equity Shares of Rs.10/- each (Rupees Ten) held in Tata Metaliks Ltd ("Share Exchange Ratio")	06/02/2024 DR-711/2023-2024

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza
Senior Manager – Listing Operations (CRD)
2nd February, 2024